



AC/DC

BATTERY METALS

A Canadian Battery Metals
Exploration & Development Company

TSXV
ACDC

OTCQB
ACDBF



Disclaimer

AC/DC Battery Metals Inc. (“AC/DC Battery” or “the Company”), has taken all reasonable care in producing and publishing information contained in this presentation, and will endeavor to do so regularly. Material in this presentation may still contain technical or other inaccuracies, omissions, or typographical errors, for which the Company assumes no responsibility. AC/DC Battery does not warrant or make any representations regarding the use, validity, accuracy, completeness or reliability of any claims, statements or information in this presentation. Under no circumstances, including, but not limited to, negligence, shall AC/DC Battery be liable for any direct, indirect, special, incidental, consequential, or other damages, including but not limited to, loss of programs, loss of data, loss of use of computer or other systems, or loss of profits, whether or not advised of the possibility of damage, arising from your use, or inability to use, the material in this presentation. The information is not a substitute for independent professional advice before making any investment decisions. Furthermore, you may not modify or reproduce in any form, electronic or otherwise, any information, images and maps in this presentation, unless you have obtained written permission from the management of AC/DC Battery.

No securities commission or other regulatory authority has in any way reviewed the information in this presentation and AC/DC Battery makes no representation or warranty to that effect.

Forward-Looking Statements

This presentation contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. While AC/DC Battery has taken reasonable care to ensure that information presented in this presentation is current, the Company expressly disclaims any responsibility to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.

Third Party Links

AC/DC Battery has provided links and/or URLs in this presentation to several other websites which are arms-length to the Company. The viewer should be aware that in linking to these outside websites, they are leaving the AC/DC Battery presentation and that the Company is not responsible for the content of any other website.

Qualified Persons

Jacques Houle, P.Eng., is the Q.P. who has reviewed and approved the technical contents of this presentation. Qualified Persons are defined in National Instrument 43-101 and based on standards established by the Canadian Institute of Mining, Metallurgy and Petroleum (CIM).




Company & Distinction

Modern. **Green.** Highly Efficient

Like the next-generation battery metals industry, we're committed to lowering our carbon footprint. We work remotely or at our shared office environment.

Our low overhead is in sharp contrast to yesterday's less effective corporate models and contributes to retaining and enhancing shareholder value.



Awaruite: naturally occurring nickel-iron alloy 

AC/DC Battery Metals Inc. is a Canadian based exploration company focused on green energy; high-value battery metals required for the electric vehicle (EV) market.

\$3M

Closed private placement
June 2023 for gross
proceeds of \$3M CAD

\$7.11M

\$4.11M CAD in treasury

+1

Recently acquired the Texas Spring
Lithium Property with a lithium deposit
suspected to be similar to that of Surge
Battery Metals' Nevada North Lithium
Project

Corporate Management

We've assembled a corporate team and group of advisors that represent extensive experience in mineral exploration and development, raising capital, and building successful businesses.

Tim Fernback

President & CEO

CPA and CMA with 25+ years of finance experience as Director and officer of public and private companies. Mining consultant and former senior executive in investment banking and VC sectors.

Robert Guanzon

CFO

Mr. Guanzon, CPA and CMA, holds a Bachelor of Science degree in Accounting and brings extensive experience in dealing with financial and accounting matters as well corporate strategy.

Tina Whyte

Corporate Secretary

20+ years' experience: corporate governance, continuous disclosure, financing transactions, regulatory filings and compliance. Corporate secretary with other publicly listed companies.

Ryan Cheung

Director

Mr. Cheung, CPA, CA, has over 15 years of experience in accounting, management, and securities regulatory compliance for private and public companies, starting in CA-public practice in 2003.

Robert Setter

Director

20+ years of business development, marketing and resource experience. Former Senior Financial Editor for Report on Mining. On the boards of 3 other listed mining companies.

Andrew Gertler

Director

Mr. Gertler has over 40 years of business experience, specializing in alternate investments like distressed debt and real estate. He's held senior roles in major Canadian real estate firms and family offices.

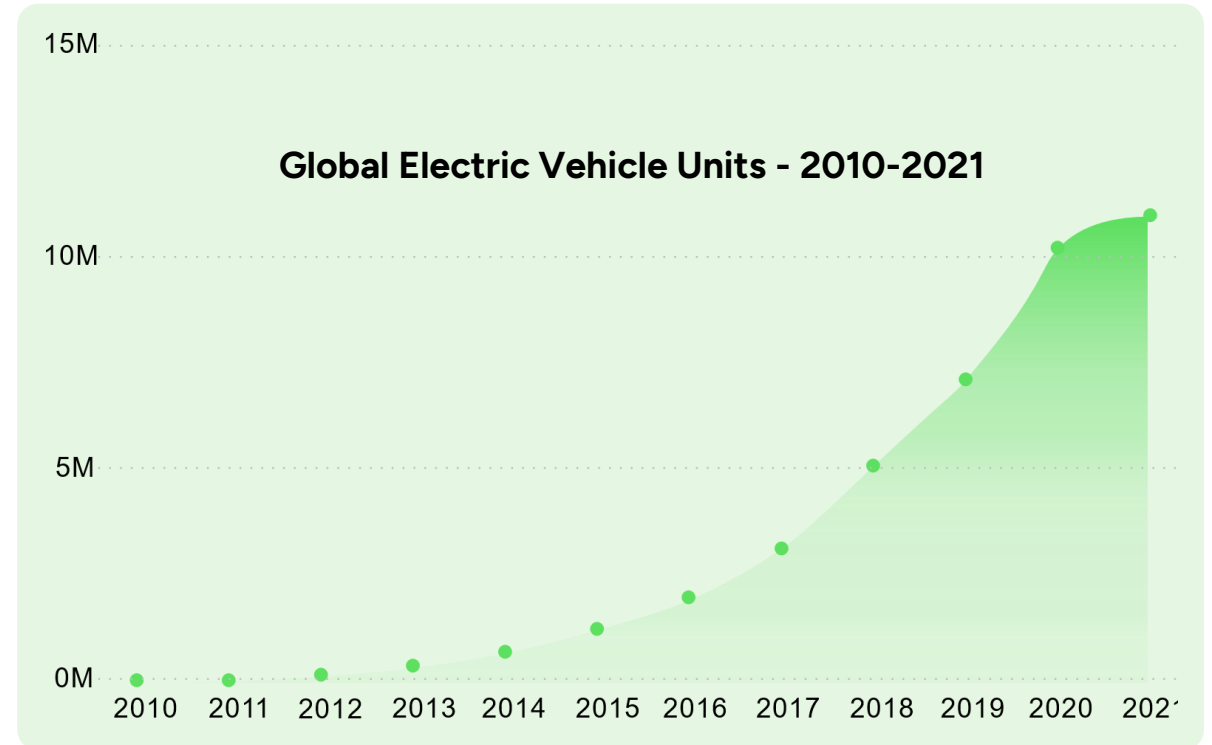
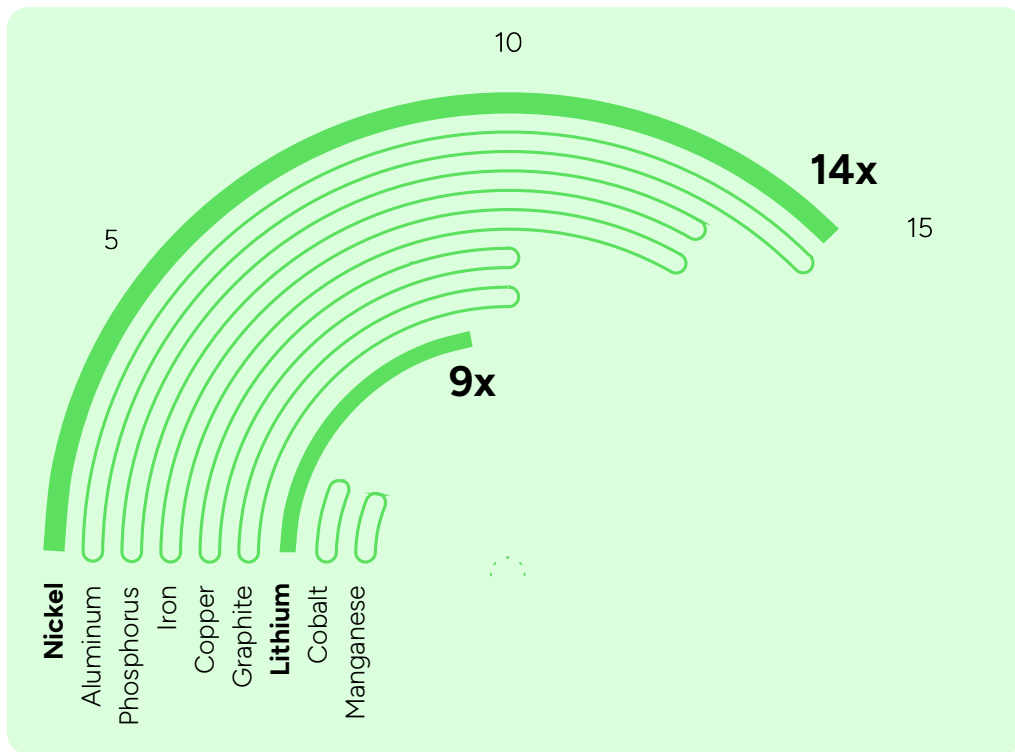




Battery Metals Market

↑ GROWING DEMAND

The electronics and energy storage sectors are significantly driving the surging demand for battery metals. But the biggest story today is the growing demand from electric vehicles (EVs).



AC/DC Battery Metals is focused on lithium and nickel. These two battery metals are forecast to experience rapid growth over the coming decade as the EV and battery sectors expand.

- Supportive policies and technology advances have expanded the adoption of EVs over the last decade
- In October 2020, Joe Biden told US miners he would support boosting domestic production of metals used to make electric vehicles²
- In 2019, demand from EV batteries was 17 kt for lithium and 65 kt for nickel; by 2030, it's expected to jump to 185 kt for lithium and 925 kt for nickel¹
- EV sales in 2019 were up 40% over 2018¹



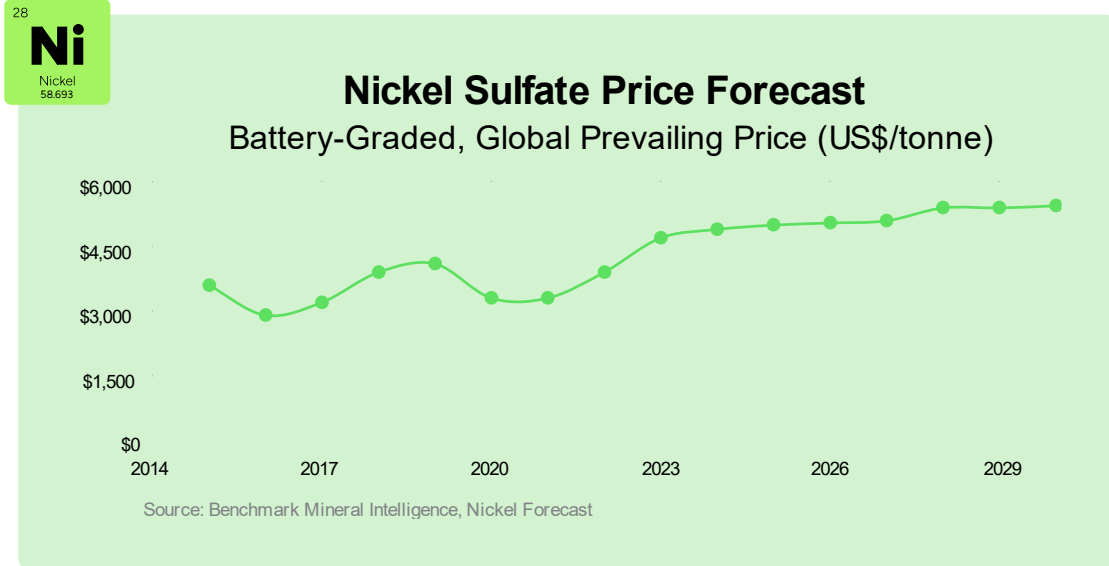
Battery Metals Market

NICKEL

Automakers are moving towards higher nickel chemistries in their EV batteries as a more sustainable energy delivery solution.

- Nickel's primary use was in the manufacture of stainless steel but in recent years it has become increasingly important in EV batteries
- Nickel in batteries provides higher energy density, storage at lower cost, and longer drive ranges¹

"Wherever you are in the world, please mine more nickel and don't wait for nickel to go back to some high point that you experienced some five years ago or whatever, go for efficiency." – Elon Musk, Tesla CEO





Battery Metals Market

NICKEL DEMAND SET FOR EXPONENTIAL GROWTH

3.7x Demand Growth

Glencore, the world's largest natural globally diversified resources company foresees 3.7x growth in nickel demand by 2050 as compared to 2019 levels.

Needs Significant Metals Supply Growth

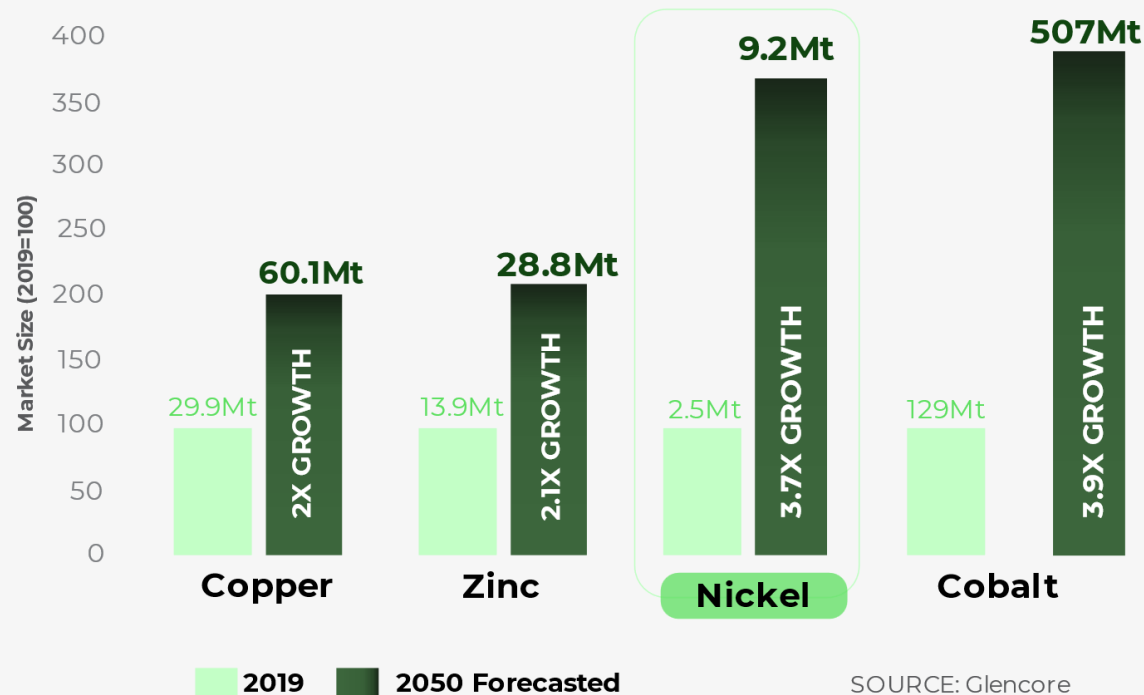
Forecasted commodity demand under the United Nations plan to reduce global warming to a maximum of 1.5 degree celsius .

GROWTH RATES REQUIRED

COPPER	1.0Mtpa copper annual average growth 2010-2019: 0.5Mtpa
ZINC	523ktpa zinc annual average growth 2010-2019: 262ktpa
NICKEL	225ktpa nickel annual average growth 2010-2019: 111
COBALT	13ktpa cobalt annual average growth 2010-2019: 7ktpa



ELECTRIC VEHICLES TO DRIVE SIGNIFICANT DEMAND GROWTH FOR DECADES TO COME



AC/DC Nickel Project

📍 British Columbia, Canada

British Columbia has an abundance of minerals, skilled labor and the specialized equipment and facilities to support exploration and development.

BC's Awaruite Advantage

Awaruite is a naturally occurring nickel-iron alloy that was first discovered in central British Columbia in 1983.

Awaruite is important in the manufacture of EV batteries that are environmentally friendly thanks to:

- Having little or no capacity to generate acid mine drainage due to containing little or no sulphides
- Not requiring chemical reagents/acid leaching for processing
- Waste rock actually absorbing carbon



01

Mining-friendly regulations

02

Stable political environment

03

Eco-friendly rail lines close to most mining districts

04

Carbon neutral hydro electricity

05

Canada ranked the world's overall top mining destination by mining.com (2023)

06

World's largest concentration of exploration companies & mining professionals¹

07

Harmonious working relationship with and largest private sector employer of Indigenous people in Canada²

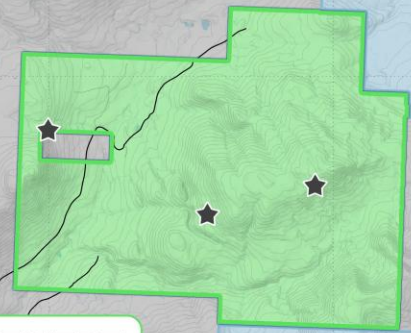




HARD NICKEL 3
AC/DC BATTERY METALS



HARD NICKEL CENTRE
AC/DC BATTERY METALS



HARD NICKEL SOUTH
AC/DC BATTERY METALS



BAPTISTE DEPOSIT
FPX NICKEL

CATEGORY	TONNES (000's)	DAVIS TUBE RECOVERABLE ("DTR") NI CONTENT		
		%Ni	Tonnes Ni	Pounds Ni (000's)
Indicated	1,995,873	0.122	2,434,965	5,368,173
Inferred	592,890	0.114	675,895	1,490,092



★ MINERAL OCCURRENCES

■ AC/DC BATTERY METALS



Map by: ExplorationSites.com

VAN TARGET

B TARGET

SID TARGET

RAILROAD


Nickel Project


Nickel Project

AC/DC NICKEL GROUP

Our exploration targets are bordering or in close proximity to FPX Nickel Corp's Decar Project where their potentially carbon neutral Baptiste deposit has recently been confirmed as one of the world's most robust large-scale nickel projects.

- FPX has invested **~\$25 million** to explore and develop their Decar Project to date
- Our property is partially underlain by rocks like those hosting FPX's Decar Project
- Metallic mineralization includes **nickel, cobalt** and **chromium**
- Some nickel mineralization occurs as awaruite, first discovered in the area in 1983
- Reports of exploration on and around the property are available dating back to 1974

 **Central BC, Canada**

 **13,704 ha (~33,863 acres)**



Exploration Plans

- Currently writing 43-101 report
- Detailed exploration program to start in Spring 2021: rock and soil sampling, trenching and drill program
- Review historical data from systematic, ground-based exploration on the property (1987-2012) directed by renowned geologist **Ursula Mowat**
- Review data from **Geoscience BC's** QUEST-West project (2008-2009) that included the property: geophysical surveys; stream sediment re-analyses; data compilations

 **17 mineral claims in 3 groups**

 **100% on 6,125.32 hectares; 2% NSR**
option to acquire 100% interest on 1,400 hectares



Region & Infrastructure

- ~100 km (~62 miles) NW of Fort St. James
- In the Omineca Mining Division
- Good access by **paved and gravel roads** & helicopter
- Canadian National Railway owns inactive rail line a short distance to the east
- Hydroelectric power lines cross the region



Share Structure & Performance

TSXV

ACDC

\$14.009M

Market Cap

\$0.075

Price

\$0.04

52-week Low

\$0.215

52-week High

230,774

Average Volume

51,885,044

Issued &
Outstanding

5,180,000

Stock Options
Outstanding

40,510,000

Warrants
Outstanding

97,575,044

Fully Diluted



Transfer Agent

Olympia Trust Company

1900 – 924 West Georgia Street
Vancouver, BC, V6C 3L2



Auditor

SHIM & Associates LLP Chartered Professional Accountants
Suite 900-777 Hornby Street Vancouver BC,
Canada V6Z 1S4



Legal

Virgil Hlus Attorney, Clark Wilson LLP
900-885 W. Georgia Street
Vancouver, BC V6C 3H1



Investment Highlights

Near-Term Catalysts: Release of 43-101 report and ongoing news from planning, execution and results of 3 exploration programs in starting in Summer/Fall 2023



Efficient & Green

Low overhead contributes to retaining and enhancing shareholder value



Team & Advisors

Extensive experience in mineral exploration and development, raising capital, and building successful businesses



Regions

British Columbia and Nevada are world-class mining jurisdictions



Nickel Projects

Significant property package prospective for awaruite (nickel-iron alloy) important in the manufacture of environmentally-friendly EV batteries



Growing Demand

Nickel and lithium forecast to experience rapid growth as the electric vehicle and battery sectors expand



\$7.11M CAD

In treasury



Contact Us



Address

3028 Quadra Court Coquitlam, BC V3B 5X6, Canada



Email

info@gridbatterymetals.com



Phone

604-428-5690

